

# Appointment Application

Field Marketing Organization (FMO) Channel  
United Healthcare Insurance Company and Affiliates



|   |                |  |                   |
|---|----------------|--|-------------------|
| Type of Request: <input type="checkbox"/> New <input checked="" type="checkbox"/> Change  |                | <b>Please Print or Type: All fields must be complete and legible.</b>  |                   |
| <b>Individual Information</b>   |                |  |                   |
| Legal Name (As name appears on Individual Resident State Insurance License)   |                |  |                   |
| First:  | Middle:        | Last:  |                   |
| Alias/Other Names   |                | Social Security Number   | Birth Date        |
| Home Address  |                |  |                   |
| City  | State          | County   | Zip               |
| Home Phone  | Business Phone | Fax  |                   |
| E-mail Address (required)   |                |  |                   |
| Appointment Type: <input checked="" type="checkbox"/> Individual OR <input type="checkbox"/> Corporation                            |                | This must match information provided on the Agreement and the W-9.   |                   |
| Mailing Preference: <input type="checkbox"/> Home OR <input type="checkbox"/> Business  |                | If applying as an individual, but prefer mail be delivered to your business, fill in the Business Address section below.   |                   |
| If applying as a Corporation, the following information is also required. (If business is a Principal of the Corporation to apply.) |                |  |                   |
| Corporation Name<br>AMERICAN CAPITAL HEALTH, INC.   |                | Principal<br>JOY DACOSTA FASCIGLIONE   |                   |
| Corporate Tax ID<br>27-1940782  |                | Business Phone<br>212-544-2000   |                   |
| Business Address<br>4500 BROADWAY, SUITE #1, (GROUND FLOOR)   |                |  |                   |
| City<br>NEW YORK CITY   | State<br>N.Y.  | County<br>NEW YORK   | Zip<br>10040-2618 |
| Please list the states for which you are applying for appointment.*   |                | *Must include resident state. *Listing a state does not guarantee appointment for that state.<br>*Must be licensed in each state listed. *All states subject to individual review. |                   |
| Resident State<br>NEW YORK  |                | Non-Resident States<br>NEW JERSEY  |                   |
| <b>Errors and Omissions Coverage</b>  |                |  |                   |
| <b>AN ACTIVE POLICY DECLARATION PAGE WITH YOUR NAME LISTED AS THE COVERED ENTITY MUST BE ATTACHED.</b>                              |                |  |                   |
| Name of Carrier   |                | Expiration Date  |                   |
| Policy #  |                | \$1,000,000 per occurrence and \$1,000,000 annual aggregate required.  |                   |